

# LOAN ITEMS NEEDED

PLEASE MAKE LEGIBLE COPIES OF THE FOLLOWING  
WITH ABSOLUTELY NO ORIGINAL DOCUMENTS



- ☐ Enlarged copy (**150%**) of driver license and social security card (passport or birth certificate can be substituted for driver license only)
- ☐ Two full months of paystubs with **YTD** figures
- ☐ Two years W2s and/or 1099s
- ☐ Last two years **signed** personal federal tax returns with all schedules filed (personal and business if self-employed)
- ☐ If filed Tax Extension for **last year**, provide filed extension with W2s, 1099s, and signed tax returns for the previous two years.
- ☐ Last 2 months of checking accounts statements (**all pages**)
- ☐ Last 2 months statement on savings accounts (**all pages**)
- ☐ Last quarterly statement for retirement accounts (**all pages including terms of withdrawal**)
- ☐ Any other liquid asset such as bonds, stocks, cds, etc. provide most recent statement (**all pages including terms of withdrawal**)
- ☐ Insurance Company / Agency contact information and policy number
- ☐ Current mortgage statement / or landlord contact information
- ☐ If own multiple homes or properties, provide current mortgage statements, proof of property taxes, and insurance declarations page for each
- ☐ **Signed and executed** purchase contract and addenda (purchases only)
- ☐ Copy of **cancelled front and back** earnest money deposit check (purchases only)
- ☐ Sign and date all disclosures provided by NRL Mortgage, Inc. (forms will be provided during or after application)
- ☐ Signed and dated Inquiries and Derogatory Credit Letter (form will be provided during or after application)

*Provide only what is applicable for you and please note that other documentation that may pertain to your certain situation may be requested throughout the loan process.*

Mountain Trust Mortgage is a DBA of NRL Mortgage, Inc. NMLS# 181407

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