

LOAN ITEMS NEEDED

PLEASE MAKE LEGIBLE COPIES OF THE FOLLOWING
WITH ABSOLUTELY NO ORIGINAL DOCUMENTS



- Enlarged copy (150%) of driver license and social security card (passport or birth certificate can be substituted for driver license only)
- Two full months of paystubs with YTD figures
- Two years W2s and/or 1099s
- Last two years **signed** personal federal tax returns with all schedules filed (personal and business if self-employed)
- If filed Tax Extension for **last year**, provide filed extension with W2s, 1099s, and signed tax returns for the previous two years.
- Last 2 months of checking accounts statements (**all pages**)
- Last 2 months statement on savings accounts (**all pages**)
- Last quarterly statement for retirement accounts (**all pages including terms of withdrawal**)
- Any other liquid asset such as bonds, stocks, cds, etc. provide most recent statement (**all pages including terms of withdrawal**)
- Insurance Company / Agency contact information and policy number
- Current mortgage statement / or landlord contact information
- If own multiple homes or properties, provide current mortgage statements, proof of property taxes, and insurance declarations page for each
- Signed and executed** purchase contract and addenda (purchases only)
- Copy of **cancelled front and back** earnest money deposit check (purchases only)
- Sign and date all disclosures provided by NovaMac Funding. (forms will be provided during or after application)
- Signed and dated Inquiries and Derogatory Credit Letter (form will be provided during or after application)

Provide only what is applicable for you and please note that other documentation that may pertain to your certain situation may be requested throughout the loan process.

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ISAKOVIC MORTGAGE GROUP